

Pre-Retirement Planning Series
Isabella County Commission on Aging
2200 S. Lincoln Rd. Mt. Pleasant, Michigan
6:30 p.m. to 8:30 p.m.

- Tuesday, October 5 **Psychological Aspects of Retirement**
Topics covered include: relationships, free time, health, and fitness, housing, prioritizing your dreams, leisure activities and volunteering. Learn ways to give back to your community.
Speakers: Dr. Carolyn VanCleave, Psychologist
 Ginny Cain, Volunteer Coordinator, COA
- Thursday, October 7 **Social Security**
Understanding Medicare and Social Security Benefits. For many Social Security is a major source of income and for millions over 65 health insurance would not be affordable without Medicare. There will also be information on Medicare Part D.
Speakers: Shannon Patrick, Social Security District Manager
 Tina Campbell, Social Worker COA
 Jen Martin, Social Worker COA
- Tuesday, October 12 **Legal Issues**
Information on wills, probate, advance directives, planned giving and the Mt. Pleasant Area Community Foundation.
Speakers: Matt Romashko, Attorney
 Brenda Upton, Executive Director COA
 Amanda Schafer, Executive Director MPACF
- Thursday, October 14 **Finances/Investments/Trusts**
Learn what you will need financially to retire comfortably. NEW information on long term care life insurance.
Speaker: Paul Siers, Certified Trust and Financial Advisor

Participants are encouraged to attend all the sessions for complete retirement information. Refreshments each evening. For reservations, contact the Commission on Aging at **772-0748** by October 1. A \$20.00 donation is requested for the program. The series is open to people of all ages. It is never too early to start planning for the future, in fact the sooner the better.